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## Input torque balancing using a cam-based centrifugal pendulum: design optimization and robustness

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### Abstract

In a companion paper (Input torque balancing using a cam-based centrifugal pendulum: design procedure and example, *J. Sound Vib.*), the cam-based centrifugal pendulum (CBCP) was introduced as a simple, cam-based, input torque balancing mechanism. The differential equation that governs the CBCP cam design was derived and a methodology for solving it was developed. Furthermore, in a design example, the CBCP was applied to balance the input torque of a high-speed cam-follower mechanism, driving the sley of a weaving loom. The present paper firstly shows how the design parameters for this particular design example can be optimized, so as to obtain a compact and technologically feasible mechanism. The formulation of the optimization problem is based on a parameterization of the CBCP rotor and coupler shape. Because of its nonconvex nature, the optimization problem is solved using a multi-start sequential quadratic programming (SQP) approach. A design chart, based on an exhaustive analysis, is introduced which (i) allows the designer to perform the design optimization in a quick and approximative way, and (ii) gives considerable insight into the behavior of the SQP-algorithm. Secondly, the CBCP is applied to an industrial case study, that is, a weaving loom. The robustness of the CBCP is illustrated by showing that input torque balancing solely the sley movement enhances the overall dynamic machine behavior, despite the presence of the non-balanced shed motion. A particular contribution of this part is the determination of the weaving loom regime behavior in the frequency domain, an approach which is believed to be novel in mechanism literature.

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*Abbreviations:* ITB, input torque balancing; CBCP, cam-based centrifugal pendulum; ODE, ordinary differential equation; SQP, sequential quadratic programming; rpm, revolutions per minute.

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**Nomenclature**

$t$	time (s)	$R_{c1}, R_{c2}, R_{c3}$	secondary parameters defining coupler shape (m)
$(\cdot)$	first derivative w.r.t. time $t$	$d_{c1}, d_{c2}, d_{c3}, d_{c4}$	secondary parameters defining coupler shape (m)
$(\ddot{\cdot})$	second derivative w.r.t. time $t$	$R_{r1}, R_{r2}, d_{r1}, d_{r2}$	secondary parameters defining rotor shape (m)
$T$	period of motion (s)	$\mathbf{p}_b$	vector of rolling body secondary parameters
$L_r$	half of rotor length (m)	$\mathbf{p}_c$	vector of coupler secondary parameters
$L_c$	coupler (pendulum) length (m)	$\mathbf{p}_r$	vector of rotor secondary parameters
$R_b$	rolling body radius (m)	$\Delta$	safety tolerance for collision constraint (m)
$J_r$	rotor centroidal moment of inertia ( $\text{kg m}^2$ )	$i_1$	collision flag no.1 (m)
$m_c, J_c$	coupler mass (kg) and centroidal moment of inertia ( $\text{kg m}^2$ )	$i_2$	collision flag no.2 (m)
$m_b, J_b$	rolling body mass (kg) and centroidal moment of inertia ( $\text{kg m}^2$ )	$d(\cdot, \cdot)$	distance between two points (m)
$X_c$	location of the coupler center of mass along the line $o_2$ – $o_3$ (m)	$N_c(g)$	contact force between cam and rolling body (N)
$o_i$	points defined in Fig. 1 ( $i = \{1, 2, 2', 3, 3'\}$ ) and Fig. 3 ( $i = \{2a, 2b, 2c, 3a, 3b\}$ )	$\sigma_H(g)$	Hertzian pressure in the cams (MPa)
$g(t)$	rotor rotation angle w.r.t. $X$ -axis (rad)	$(\cdot)_{\max}$	$\max_{t \in [0, T]}(\cdot)$ or $\max_{g \in [0, 2\pi]}(\cdot)$
$q(t)$	coupler rotation angle w.r.t. $X$ -axis (rad)	$(\cdot)_{\min}$	$\min_{t \in [0, T]}(\cdot)$ or $\min_{g \in [0, 2\pi]}(\cdot)$
$s(t)$	$\ddot{q}(t) \cos(\frac{2\pi}{T}t - q(t)) - \dot{q} \sin(\frac{2\pi}{T}t - q(t))(\frac{2\pi}{T} - \dot{q}(t))$	$(\cdot)^M$	upper bound on $(\cdot)$
$q_0$	$q(t = 0)$ (rad)	$(\cdot)^m$	lower bound on $(\cdot)$
$M_c(t)$	CBCP input torque (Nm)	$L_b$	lifetime of coupler-rolling body bearing (h)
$T_c(t)$	CBCP kinetic energy (J)	$L_c$	lifetime of rotor-coupler bearing (h)
$M_o(t)$	original mechanism input torque (Nm)	$r(g)$	radius of CBCP cam profile (m)
$T_o(t)$	original mechanism kinetic energy (J)	$M_s(t)$	shaking moment exerted by CBCP on mechanism frame (Nm)
$m^*$	generalized mass (kg)	$g_{\text{sley}}(t)$	sley axis rotation angle (rad)
$J_i^*$	generalized moments of inertia ( $\text{kg m}^2$ ) ( $i = \{1, 2, 3\}$ )	$g_{\text{shed}}(t)$	shed axis rotation angle (rad)
$J_{\text{eq}}$	combined system equivalent inertia ( $\text{kg m}^2$ )	$T_{\text{fly}}(t)$	flywheel kinetic energy (J)
$J_{\text{eq},o}(t)$	original mechanism equivalent inertia ( $\text{kg m}^2$ )	$T_{\text{sley}}(t)$	sley kinetic energy (J)
$f(t)$	cam follower angular position (rad)	$T_{\text{shed}}(t)$	shed kinetic energy (J)
$J$	follower moment of inertia w.r.t. $o_5$ ( $\text{kg m}^2$ )	$J_{\text{fly}}$	wheel centroidal moment of inertia ( $\text{kg m}^2$ )
$R^*, d^*$	radius (m) and length (m) of additional coupler cylinder	$J_{\text{sley}}$	sley centroidal moment of inertia ( $\text{kg m}^2$ )
		$J_{\text{shed}}$	shed mass (kg)
		$\kappa$	coefficient of drive speed fluctuation (dimensionless)

## 1. Introduction

This section summarizes the main theoretical results developed in the companion paper [1], as well as the characteristics of the high-speed cam-follower mechanism to be balanced.

The cam-based centrifugal pendulum (CBCP) of Fig. 1 constitutes of (i) a rotor, revolving around the ground point  $\hat{o}_1$ , (ii) the couplers  $c$  and  $c'$ , both connected to the rotor through a revolute joint, and (iii) the rolling bodies  $b$  and  $b'$ , connected to the corresponding couplers by a revolute joint. Rotation of the rotor generates centrifugal forces that push  $b$  and  $b'$  against the internal cams  $p$  and  $p'$ , respectively. The cams are fixed to the mechanism frame.  $g(t)$  (rad) and  $q(t)$  (rad), respectively, denote the rotor's and coupler's rotation angle w.r.t. the  $X$ -axis.

The cams are designed in such a way that the input torque  $M_c(t)$  (N m) required to drive (with constant speed) the CBCP is opposite to the input torque  $M_o(t)$  (N m) to drive the original<sup>1</sup> system, such that the net input torque to drive the combined system equals zero. This is expressed by the following nonlinear, second-order, explicit, ordinary differential equation (ODE) in  $q(t)$ :

$$\frac{1}{2\pi/T} J_2^* \dot{q} \ddot{q} + J_3^* s + M_o(t) = 0, \quad (1)$$

where

$$s(t) = \ddot{q} \cos\left(\frac{2\pi}{T}t - q\right) - \dot{q} \sin\left(\frac{2\pi}{T}t - q\right) \left(\frac{2\pi}{T} - \dot{q}\right), \quad (2)$$

$$J_2^* = 2(J_c + m_c X_c^2 + m^* L_c^2), \quad (3)$$

$$J_3^* = 2(m_c X_c L_r + m^* L_c L_r), \quad (4)$$

$$m^* = \frac{J_b}{R_b^2} + m_b. \quad (5)$$

Even though this is a second-order ODE, it has only one independent initial condition, that is,  $q(0) = q_0$ .  $m_b$  (kg),  $J_b$  (kg m<sup>2</sup>) and  $R_b$  (m), respectively, denote the mass, centroidal moment of inertia and radius of the rolling bodies.  $m_c$  (kg) and  $J_c$  (kg m<sup>2</sup>), respectively, denote the coupler mass and centroidal moment of inertia, whereas  $X_c$  (m) determines the coupler center of mass location (see Fig. 1).  $2L_r$  (m) and  $L_c$  (m), respectively, represent the rotor and coupler length.  $T$  (s) denotes the mechanism's period of motion.

Assuming that the original system is conservative, the combined system has constant energy such that it can be considered as an equivalent flywheel with inertia  $J_{\text{eq}}$  (kg m<sup>2</sup>), turning at  $2\pi/T$  (rad/s). It can be shown that  $J_{\text{eq}}$  is independent of  $T$ , provided that the original mechanism is purely inertial. In that case, its value is determined as

$$\frac{J_{\text{eq}}(2\pi/T)^2}{2} = T_o(t) + T_c(t) = T_{o,0} + T_{c,0}, \quad (6)$$

<sup>1</sup>Throughout this paper, the term *original* system will denote the mechanism to be input torque balanced, whereas the *combined system* is the ensemble of the original mechanism and the CBCP.

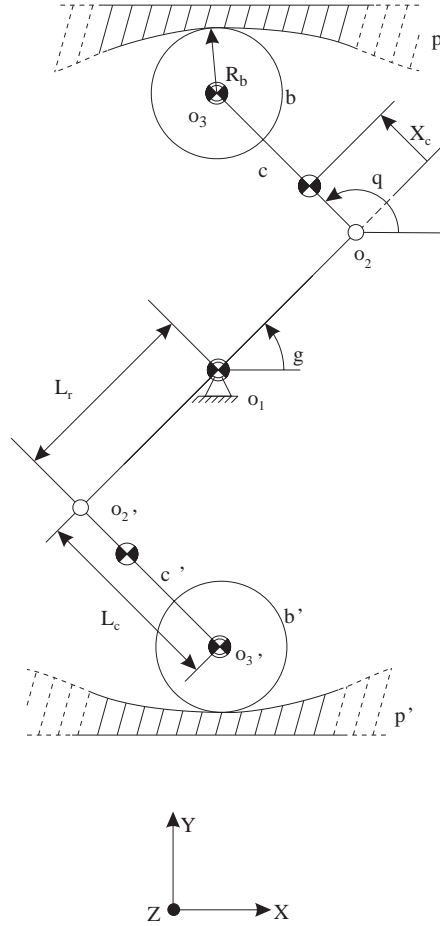


Fig. 1. Cam-based centrifugal pendulum (CBCP): kinematic scheme. The Z-axis is defined to be parallel to the drive shaft.

where  $T_o(t)$  (J) and  $T_c(t)$  (J), respectively, denote the original system's and the CBCP's kinetic energy.  $T_c(t)$  equals

$$T_c(t) = \frac{J_1^*(2\pi/T)^2}{2} + \frac{J_2^*\dot{q}^2}{2} + J_3^*\left(\frac{2\pi}{T}\right)\dot{q} \cos\left(\frac{2\pi}{T}t - q\right), \quad (7)$$

where

$$J_1^* = J_r + 2(m_c L_r^2 + m^* L_r^2). \quad (8)$$

$J_r$  ( $\text{kg m}^2$ ) denotes the rotor centroidal moment of inertia.

The mechanism to be balanced is a high-speed, conjugate cam-follower system, driving the sley of a weaving loom. Its oscillating, statically balanced follower has a centroidal moment of inertia  $J$  of  $0.2633 \text{ kg m}^2$ . The mechanism's period of motion is  $T = 0.0667 \text{ s}$ , which corresponds to an average drive speed  $\omega = 2\pi/T = 94.2 \text{ rad/s}$ , or  $900 \text{ rev/min}$ . Fig. 2 shows one period of its desired motion  $f$ , which is a Fourier series containing six harmonics. The cam-follower system's kinetic

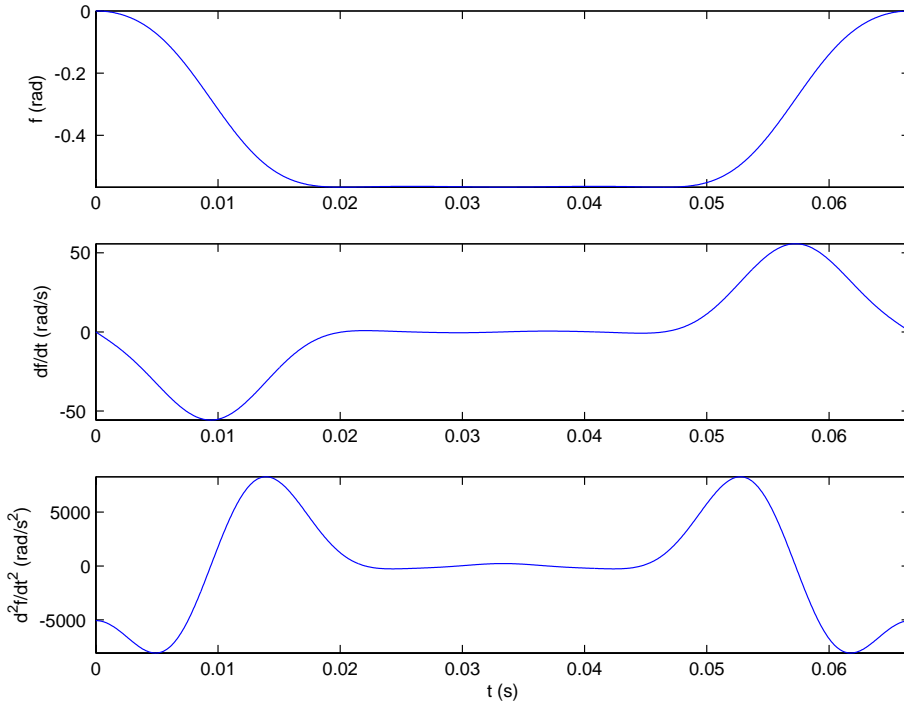


Fig. 2. Desired position, velocity and acceleration of the design example's cam follower.

energy  $T_o$  and input torque  $M_o$  equal:

$$T_o(t) = \frac{J\dot{f}^2}{2}, \quad (9)$$

$$M_o = \frac{1}{2\pi/T} Jf\ddot{f}. \quad (10)$$

Combining Eqs. (9) and (7) with Eq. (6) yields

$$J_{\text{eq}} = J_1^* + \left(\frac{T}{2\pi}\right)^2 (J_2^*\dot{q}^2 + Jf^2) + \frac{T}{\pi} J_3^*\dot{q} \cos\left(\frac{2\pi}{T}t - q\right). \quad (11)$$

It was chosen to input torque balance this mechanism using two identical CBCPs. This results in smaller cams, since each CBCP has to deliver half of the required torque. Secondly, using two CBCPs allows mutual cancellation of their bending moments exerted on the drive shaft.

## 2. Design optimization: outline

An inspection of the describing equation (1) shows that, given the torque  $M_o(t)$  to be balanced and the period of motion  $T$ ,  $q$  depends on three *fundamental* parameters:  $J_2^*$ ,  $J_3^*$  and the initial condition  $q_0$ . Since Eqs. (3)–(5) show  $J_2^*$  and  $J_3^*$  to depend on  $L_c$ ,  $L_r$ ,  $R_b$ ,  $m_c$ ,  $m_b$ ,  $J_c$ ,  $J_b$  and  $X_c$ , the following nine *design* parameters affect  $q$  and hence the shape and the technological properties of the CBCP: the kinematic parameters  $L_c$ ,  $L_r$  and  $R_b$ , the mass parameters  $m_c$ ,  $m_b$ ,  $J_c$ ,  $J_b$  and  $X_c$  and the initial condition  $q_0$ . These parameters can be determined based on an optimization problem so as to obtain a compact and technologically feasible mechanism. In the following, first of all, the optimization parameters are identified. Then, the goal function is introduced and the optimization constraints are determined. Lastly, the optimization algorithm is discussed.

### 2.1. Optimization parameters

The aforementioned nine design parameters could be used as the optimization parameters. However, in order to reduce the number of optimization parameters, the following assumptions are made. Firstly it is assumed that some given bearing, chosen from a catalogue, implements the revolute joint between the rolling body and the coupler. This determines  $m_b$ ,  $J_b$  and  $R_b$ , since these are properties of the outer bearing ring. These parameters are grouped into the parameter vector  $\mathbf{p}_b \in \mathcal{R}^3$ :

$$\mathbf{p}_b = [m_b \ J_b \ R_b].$$

The idea is that the designer chooses the bearing, then performs the design optimization and afterwards makes a check as to whether the bearing is strong enough. If not, another bearing has to be chosen, and a new design optimization has to be done.

Secondly,  $m_c$ ,  $J_c$  and  $X_c$  are replaced by one design parameter  $R^*$ , by parameterizing the shape of the coupler, as shown<sup>2</sup> in Fig. 3. The coupler is made up of a kind of fork, which supports the inner ring of the bearing and an additional mass. This additional mass is a cylinder with radius  $R^*$  (m) and length  $d^*$  (m).

The coupler's shape, and hence its mass parameters  $m_c$ ,  $J_c$  and  $X_c$  are completely determined by the geometric parameters defined in Fig. 3:  $R_{c1}$ ,  $R_{c2}$ ,  $R_{c3}$ ,  $R^*$ ,  $d_{c1}$ ,  $d_{c2}$ ,  $d_{c3}$ ,  $d_{c4}$ ,  $d^*$  and  $L_c$ . The parameter vector  $\mathbf{p}_c \in \mathcal{R}^8$  is defined as

$$\mathbf{p}_c = [R_{c1} \ R_{c2} \ R_{c3} \ d^* \ d_{c1} \ d_{c2} \ d_{c3} \ d_{c4}].$$

Hence

$$m_c = m_c(L_c, R^*, \mathbf{p}_c), \quad (12)$$

$$J_c = J_c(L_c, R^*, \mathbf{p}_c), \quad (13)$$

$$X_c = X_c(L_c, R^*, \mathbf{p}_c). \quad (14)$$

<sup>2</sup>Fig. 3 is not a technical drawing of the coupler, but only defines the parameters that affect the overall shape of it.

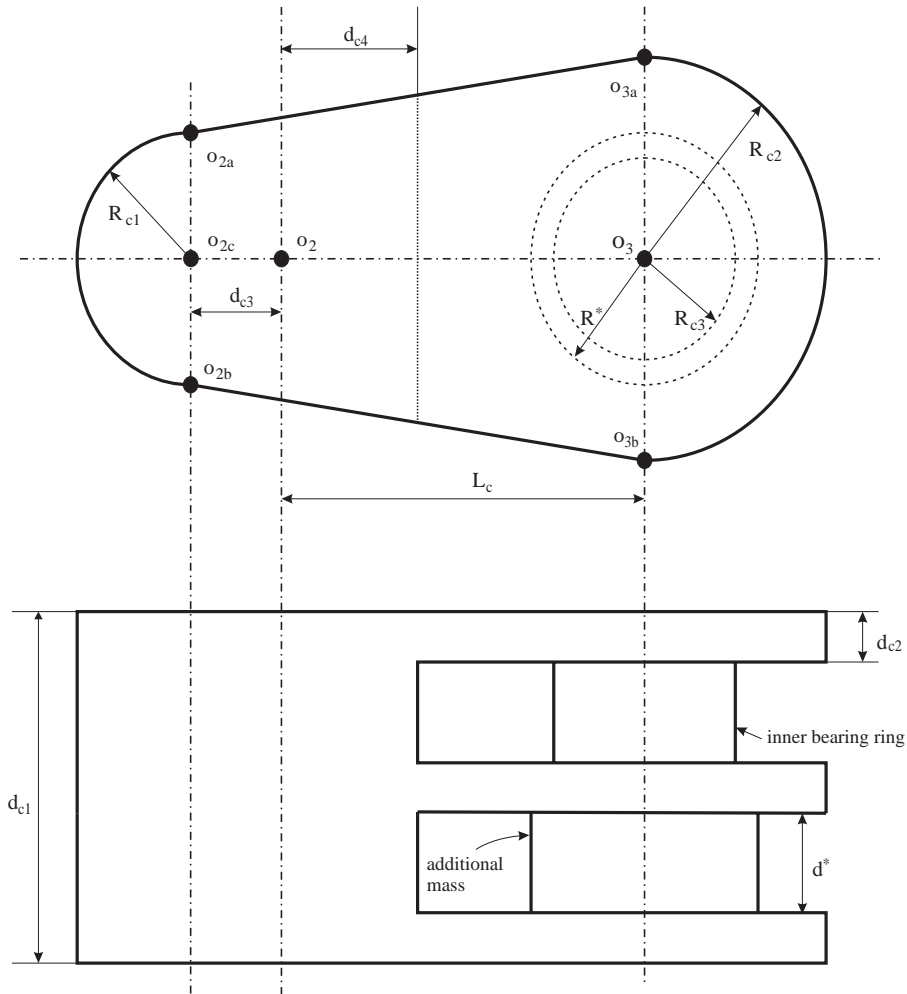


Fig. 3. Front and top view of the coupler.

Only  $L_c$  and  $R^*$  are considered for optimization whereas  $\mathbf{p}_c$  is assigned a reasonable, fixed value which has to be checked after the design optimization. If the resulting coupler does not have sufficient structural strength,  $\mathbf{p}_c$  has to be modified and a new optimization has to be done.

## 2.2. Goal function

Several criteria can be chosen for the optimization: minimal size of the cams, maximal bearing lifetime, etc. The goal function chosen here is minimal equivalent inertia  $J_{eq}$  ( $\text{kg m}^2$ ). The numerical value of  $J_{eq}$  is determined based on Eq. (11). The rationale for choosing  $J_{eq}$  as the optimization criterion is that inertia minimization was exactly the reason for using a torque balancing mechanism instead of a large flywheel.

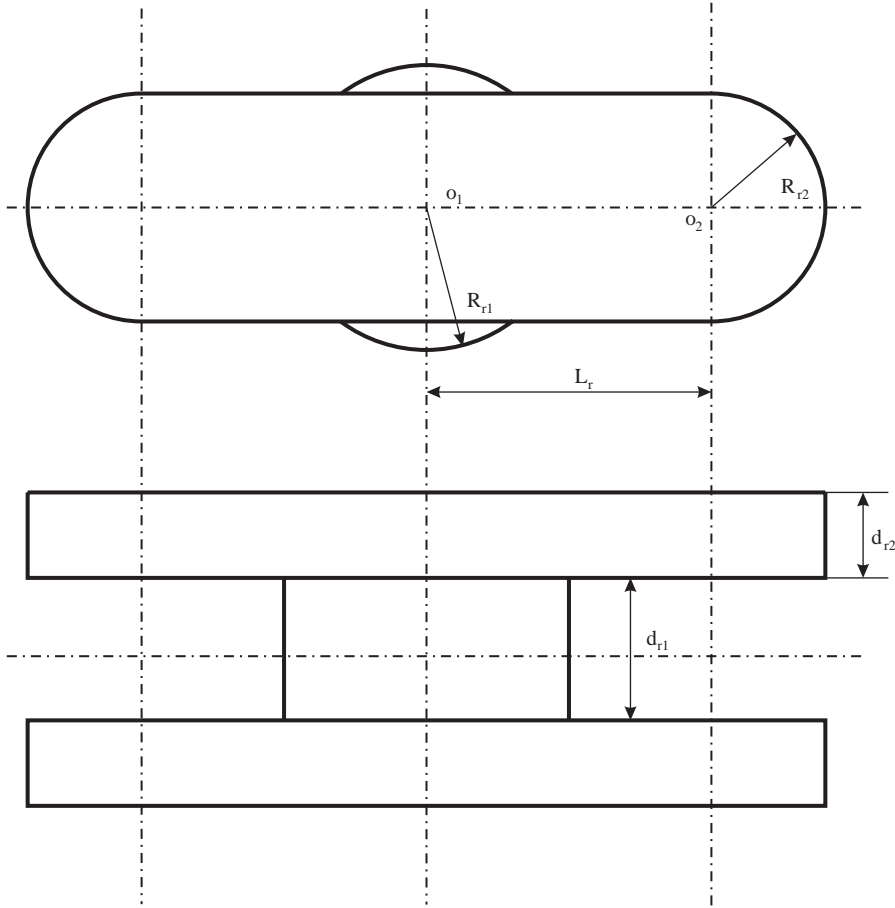


Fig. 4. Front and top view of the rotor. Parameter  $d_{r1}$  is equal to parameter  $d_{c1}$  in Fig. 3.

A practical consequence of this choice of goal function is that  $J_r$  also becomes a design parameter.  $J_r$  is, however, not considered as an optimization parameter, as it is calculated based on a parameterization of the rotor's shape shown in Fig. 4. The rotor's shape, and hence  $J_r$ , are completely determined by the geometric parameters  $R_{r1}$ ,  $R_{r2}$ ,  $d_{r1}$ ,  $d_{r2}$ ,  $L_r$ . The parameter vector  $\mathbf{p}_r \in \mathcal{R}^4$  is defined as

$$\mathbf{p}_r = [R_{r1} \quad R_{r2} \quad d_{r1} \quad d_{r2}].$$

Hence

$$J_r = J_r(L_r, \mathbf{p}_r). \quad (15)$$

Only  $L_r$  is considered for optimization whereas  $\mathbf{p}_r$  is assigned a reasonable, fixed value. Again, this fixed value has to be checked after the design optimization. If the resulting rotor does not have sufficient structural strength,  $\mathbf{p}_r$  has to be modified and a new optimization has to be done.



From the above discussion  $L_r$ ,  $L_c$ ,  $R^*$  and  $q_0$  emerge as the optimization parameters. The 15 secondary parameters to which fixed values are assigned and which have to be validated after the design optimization are contained in the parameter vectors  $\mathbf{p}_b \in \mathcal{R}^3$ ,  $\mathbf{p}_c \in \mathcal{R}^8$  and  $\mathbf{p}_r \in \mathcal{R}^4$ .

Note that firstly,  $J_1^*$ ,  $J_2^*$  and  $q_0$  were identified to be the three *fundamental* parameters affecting Eq. (1). Then, it was shown that these three fundamental parameters depend on nine *design* parameters. Lastly, based on the rotor and coupler shape parameterization, these nine design parameters were replaced by four *optimization* parameters and 15 *secondary* parameters. One may wonder about the use of replacing the three fundamental parameters by four optimization parameters and 15 secondary parameters. This has the following advantages: (i) the rotor and coupler shape are automatically determined such that collision constraints are easily implementable (as shown hereafter) and (ii) it reflects that the bearing parameters  $\mathbf{p}_b$  can only assume a discrete set of values, chosen from a catalogue.

### 2.3. Constraints

There are three kinds of constraints: (i) bound constraints on the optimization parameters, (ii) constraints in order to obtain a technologically feasible mechanism and (iii) constraints in order to avoid collisions between mechanism parts.

#### 2.3.1. Bound constraints

The bound constraints on the optimization parameters take the following form:

$$L_r \geq L_r^m, \quad (16)$$

$$L_c \geq L_c^m, \quad (17)$$

$$R^* \leq R^{*,M}, \quad (18)$$

$$q_0 \geq 0. \quad (19)$$

The first two constraints express that  $L_r$  and  $L_c$  should both have a minimal length, in order to avoid construction problems. The third constraint imposes an upper bound on  $R^*$  in order to avoid excessive additional masses. The fourth constraint makes sure that only positive values of  $q_0$  are considered since opposite values of  $q_0$  yield an identical dynamic behavior of the mechanism. Therefore it makes sense to tighten the search space using this positivity<sup>3</sup> constraint.

#### 2.3.2. Technological constraints

The following technological constraints have been taken into account. Firstly, there must always be contact between the rolling bodies and the cams. This can be mathematically expressed by imposing that the contact force  $N_c(g)$  (N) between the cams and the rolling bodies should have a minimum  $N_{c,\min}$  over  $[0, 2\pi]$  which is greater than zero, or for robustness reasons, greater than some positive lower bound  $N_c^m$ :

$$N_{c,\min} \geq N_c^m. \quad (20)$$

<sup>3</sup>Imposing a negativity constraint yields identical optimization results, except for the sign of  $q_0$  of course.

The relation between  $N_{c,\min}$  and the optimization parameters is determined by establishing a classical inverse dynamic analysis. For reasons of brevity, this analysis is not included here.

Secondly, the Hertzian pressure  $\sigma_H(g)$  (MPa) in the cam should have a maximum  $\sigma_{H,\max}$  over  $[0, 2\pi]$  which is less than some upper bound  $\sigma_H^M$ :

$$\sigma_{H,\max} \leq \sigma_H^M. \quad (21)$$

The relation between  $\sigma_{H,\max}$  and the optimization parameters is based on classical formulae for Hertzian pressure in point contacts.

Thirdly, the lifetime  $L_b$  (h) of the bearing that implements the revolute joint between the rolling body and the coupler, and the lifetime  $L_c$  (h) of the bearing that implements the revolute joint between the rotor and the coupler should be greater than some minimal lifetime:

$$L_b \geq L_b^m,$$

$$L_c \geq L_c^m.$$

The relation between  $L_b$  and  $L_c$  and the optimization parameters is determined based on classical bearing lifetime formulae for which the input is generated by the inverse dynamic analysis.

### 2.3.3. Collision constraints

Fig. 5 shows the assembly of the rotor  $r$ , coupler  $c$  and rolling body  $b$ . When the coupler moves w.r.t. the rotor, two collisions may occur: (i) a collision between the outer bearing ring (that is, the rolling body  $b$ ) and the cylinder of radius  $R_{r1}$  that belongs to the rotor and (ii) a collision between the coupler and this same cylinder.

Avoiding the first possible collision can be mathematically expressed by imposing that the distance  $d(o_1, o_3)$  between  $o_1$  and  $o_3$  be greater than  $R_{r1} + \Delta + R_b$ :

$$(o_{1x} - o_{3x})^2 + (o_{1y} - o_{3y})^2 \geq (R_{r1} + \Delta + R_b)^2,$$

where  $\Delta$  (m) represents a safety tolerance,  $o_{1x} = 0$ ,  $o_{1y} = 0$  and (see Fig. 1)

$$o_{3x} = L_r \cos(g) + L_c \cos(q),$$

$$o_{3y} = L_r \sin(g) + L_c \sin(q).$$

The circle with origin  $o_1$  and radius  $R_{r1} + \Delta$  is shown as a dash-dotted line in Fig. 5.

Avoiding the second possible collision can be expressed by the following four conditions:

- must be no intersection between the line segment  $[o_{2b} o_{3b}]$  and the circle with origin  $o_1$  and radius  $R_{r1} + \Delta$ ;
- there must be no intersection between the line segment  $[o_{2a} o_{3a}]$  and the circle with origin  $o_1$  and radius  $R_{r1} + \Delta$ ;
- there must be no intersection between the circle with origin  $o_{2c}$  and radius  $R_{c1}$  and the circle with origin  $o_1$  and radius  $R_{r1} + \Delta$  :  $d(o_1, o_{2c}) \geq R_{r1} + \Delta + R_{c1}$ ;
- there must be no intersection between the circle with origin  $o_3$  and radius  $R_{c2}$  and the circle with origin  $o_1$  and radius  $R_{r1} + \Delta$  :  $d(o_1, o_3) \geq R_{r1} + \Delta + R_{c2}$ . If  $R_b \geq R_{c2}$ , this is a redundant constraint (see the first collision constraint).

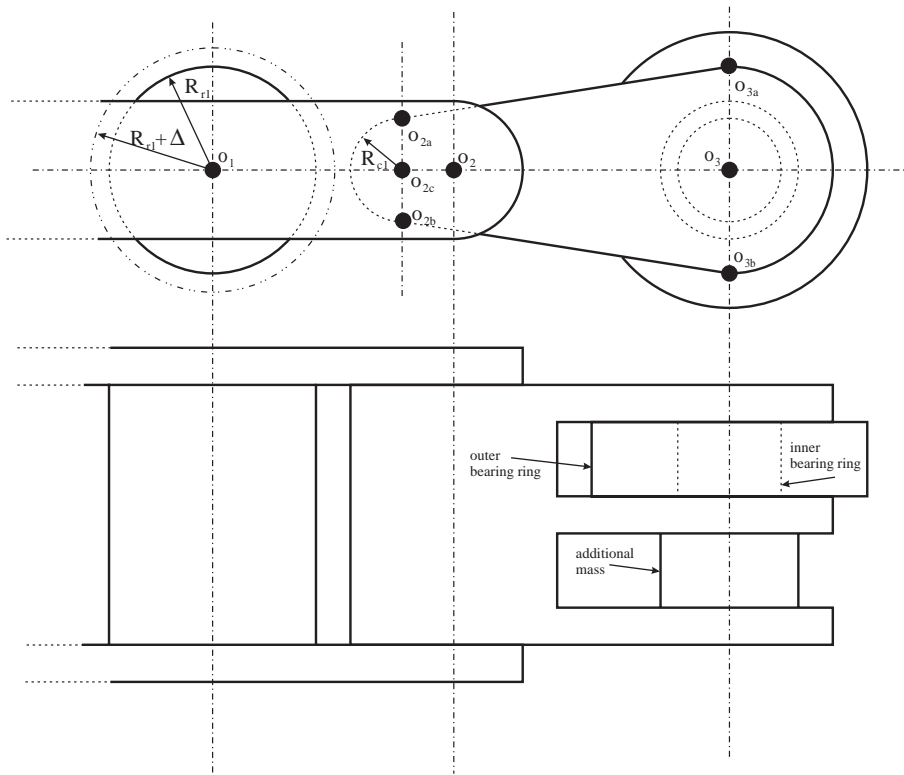


Fig. 5. Front and top view of the assembled rotor, coupler and rolling body.

The translation of these four conditions into functions of the optimization parameters is based on basic results from analytical geometry and is not included here for reasons of brevity.

In order to numerically quantify the two collision constraints, the collision flags  $i_1$  (m) and  $i_2$  (m) are introduced. If somewhere in the motion cycle a collision is detected, these flags are set to one. If not, they are given a negative value equal to minus the minimal (over one period of motion) distance between the respective possibly colliding bodies.

#### 2.4. Optimization algorithm

The optimization problem with the optimization parameters, goal function and constraints outlined above is solved using the `fmincon` algorithm of the MATLAB OPTIMIZATION TOOLBOX. This algorithm implements a Sequential Quadratic Programming (SQP) technique.

As the optimization problem is highly nonconvex, the algorithm is likely to get stuck in local optima. The authors have therefore chosen to start the optimization from several different starting points. Afterwards, the most optimal local optimum has been chosen. Due to the optimization problem's nonconvex nature, there is no guarantee that this optimum is the global minimum. However, for this particular optimization problem, using the SQP technique with multiple starting points yielded local optima resulting in very reasonable CBCP designs. Hence,

the authors felt no need to apply more advanced global optimization techniques (such as genetic algorithms) to find a better (or the global) optimum.

### 3. Design optimization: results

In this section, the optimization outlined in the previous section is applied to the high-speed cam-follower system introduced in Section 1. Firstly, the optimal values of the design parameters are determined, using the multi-start SQP approach. Secondly, the optimization results are thoroughly analyzed in order to gain a better understanding of the optimization process. Finally, the possibilities for multi-criterion optimization are revealed.

#### 3.1. SQP results

In order to optimize the design parameters  $L_r$ ,  $L_c$ ,  $R^*$  and  $q_0$ , knowledge is required of (i)  $M_o(t)$ , (ii) the secondary parameters  $\mathbf{p}_b$ ,  $\mathbf{p}_c$  and  $\mathbf{p}_r$  and (iii) the parameters that define the bound, technological and collision constraints.  $M_o(t)$  is calculated based on  $f(t)$  and its derivatives, using Eq. (10). For the bearing that implements the revolute joint between the rolling body and the coupler, a roller bearing was chosen, whose outer ring has mass  $m_b = 1.33$  kg, centroidal moment of inertia  $J_b = 0.002568$  kg m<sup>2</sup> and radius  $R_b = 0.05$  m.<sup>4</sup> The numerical values of  $\mathbf{p}_c$  and  $\mathbf{p}_r$  have been omitted for reasons of brevity. Furthermore, the following numerical values for the bound and technological constraints were used:  $L_r^m = 0.072$  m,  $L_c^m = 0.0792$  m,  $R^{*,M} = 0.035$  m,  $N_c^m = 100$  N,  $\sigma_H^M = 900$  MPa,  $L_b^m = L_c^m = 50,000$  h and  $\Delta = 0.002$  m.

The starting points for the optimization were generated as all possible combinations of the following values:

$$\begin{aligned} L_r &: \{0.08, 0.11, 0.14\} \text{ m;} \\ L_c &: \{0.08, 0.11, 0.14\} \text{ m;} \\ q_0 &: \{5.7^\circ, 27.5^\circ, 49.3^\circ, 71.0^\circ, 92.8^\circ, 114.6^\circ\}; \\ R^* &: \{0, 0.012, 0.023, 0.035\} \text{ m,} \end{aligned}$$

resulting in  $3 \times 3 \times 6 \times 4 = 216$  different starting points for the optimization. Fifty-seven of the 216 optimizations converged to a local optimum. For the best local optimum, labelled  $\mathbf{p}_1$ , the first row of Table 1 summarizes the values of the optimization parameters, the goal function and the constraints. The lower bound constraint on  $L_r$  is active, together with constraints (20–21) on  $N_{c,\min}$  and  $\sigma_{H,\max}$ . Combining  $\mathbf{p}_1$  with the fixed secondary parameter values gives rise to the design parameter values of Table 1 in the companion paper [1]. Section 4.3 of Ref. [1] furthermore gives a detailed analysis of the properties of the corresponding CBCP.

<sup>4</sup>This bearing has a dynamic load capacity of  $C_b = 137$  kN, whereas the bearing that implements the revolute joint between the rotor and the coupler has a dynamic load capacity  $C_c$  of 28 kN.

Table 1

Properties of the local minima  $p_1$ ,  $p_2$  and  $p_3$ .  $p_1$  and  $p_2$  are both obtained using the multiple-start SQP-approach

	Goal	Optimization parameters				Constraints						Secondary goals	
	$J_{\text{eq}}$ (kg m <sup>2</sup> )	$L_r$ (mm)	$L_c$ (mm)	$q_0$ (deg)	$R^*$ (mm)	$N_{c,\text{min}}$ (N)	$\sigma_{H,\text{max}}$ (Mpa)	$L_b$ (1000 h)	$L_c$ (1000 h)	$i_1$ (mm)	$i_2$ (mm)	$r_{\text{max}}$ (mm)	$M_{s,\text{max}}$ (N m)
$p_1$	0.4060	<b>72.0</b>	83.1	100.16	24.1	<b>100</b>	<b>900</b>	742	614	−9.1	−3.7	154.8	211
$p_2$	0.4074	<b>72.0</b>	<b>79.0</b>	94.23	21.5	<b>100</b>	890	854	619	−12.1	−5.1	157.7	199
$p_3$	0.4066	<b>72.0</b>	<b>79.0</b>	97.02	24.2	<b>100</b>	<b>900</b>	740	615	−9.4	−4.5	155.0	212

$p_1$  is the overall best local optimum, whereas  $p_2$  is the best local optimum for which  $L_r = 0.072$  and  $L_c = 0.079$ .  $p_3$  is the best point obtained using the exhaustive search. Boldface values indicate active constraints.

### 3.2. Analysis of optimization results

In order to interpret the optimization process, firstly the active constraints for the 25 best of the total of 57 local optima were analyzed: the lower bounds (16) and (17) on  $L_r$  and  $L_c$  were, respectively, 22 and 8 times active; the lower bound (20) on  $N_{c,\text{min}}$  was 17 times active, whereas the upper bound (21) on  $\sigma_{H,\text{max}}$  was 5 times active. None of the other constraints were ever active.

Since the bound constraints (16–17) on  $L_r$  and  $L_c$  were, respectively, mostly or sometimes active, it was decided to do an exhaustive search in the search space obtained by setting  $L_r = 72$  mm and  $L_c = 79$  mm, and choosing 30 equally spaced values for  $q_0$  between  $57^\circ$  and  $99^\circ$ , and 40 equally spaced values for  $R^*$  between 0 and 35 mm. For these 1200 combinations of  $(q_0, R^*)$ , the value of  $J_{\text{eq}}$  can be determined from Fig. 6 based on the colors defined in the colored bar next to the figure: the lowest values of  $J_{\text{eq}}$  are found in the upper left corner of the figure, while the highest values are found in the lower right corner. The various symbols (crosses, circles, etc.) mark  $(q_0, R^*)$  combinations at which constraints are active, and which are hence infeasible. As the constraints on  $N_{c,\text{min}}$  and  $\sigma_{H,\text{max}}$  delimit the feasible area, contour lines giving the  $(q_0, R^*)$  combinations for which  $N_{c,\text{min}} = 100$  N and  $\sigma_{H,\text{max}} = 900$  MPa have been added.

From Fig. 6 it is clear that  $p_3$ , situated at the crossing of the  $N_{c,\text{min}} = 100$  N and  $\sigma_{H,\text{max}} = 900$  MPa contour lines, minimizes the goal function for  $L_r = 72$  mm and  $L_c = 79$  mm. Table 1 shows that  $p_3$  is only slightly less optimal than  $p_1$ , the best overall local minimum (which has  $L_c = 83.1 \geq 79$  mm). The exhaustive analysis thus generates a very good approximation of  $p_1$ . When calculation time is limited, the exhaustive analysis can hence be used to generate a good CBCP design.

Besides providing a good approximate of the optimal design, Fig. 6 also explains why the multi-start SQP-approach generates many<sup>5</sup> local optima having comparable values of the goal function and with the constraint on  $N_{c,\text{min}}$  being active: the contour line  $N_{c,\text{min}} = 100$  N is quite parallel to the contour lines of  $J_{\text{eq}}$ , implying that when moving along the former contour line, the value of  $J_{\text{eq}}$  will merely change. Hence, if the SQP-algorithm generates an iterate at which the constraint on  $N_{c,\text{min}}$  is active, it is likely to conclude that this iterate is a local optimum, for it observes a feasible point in which the goal function merely changes.

<sup>5</sup>This is the case for 17 of the 25 best local optima.

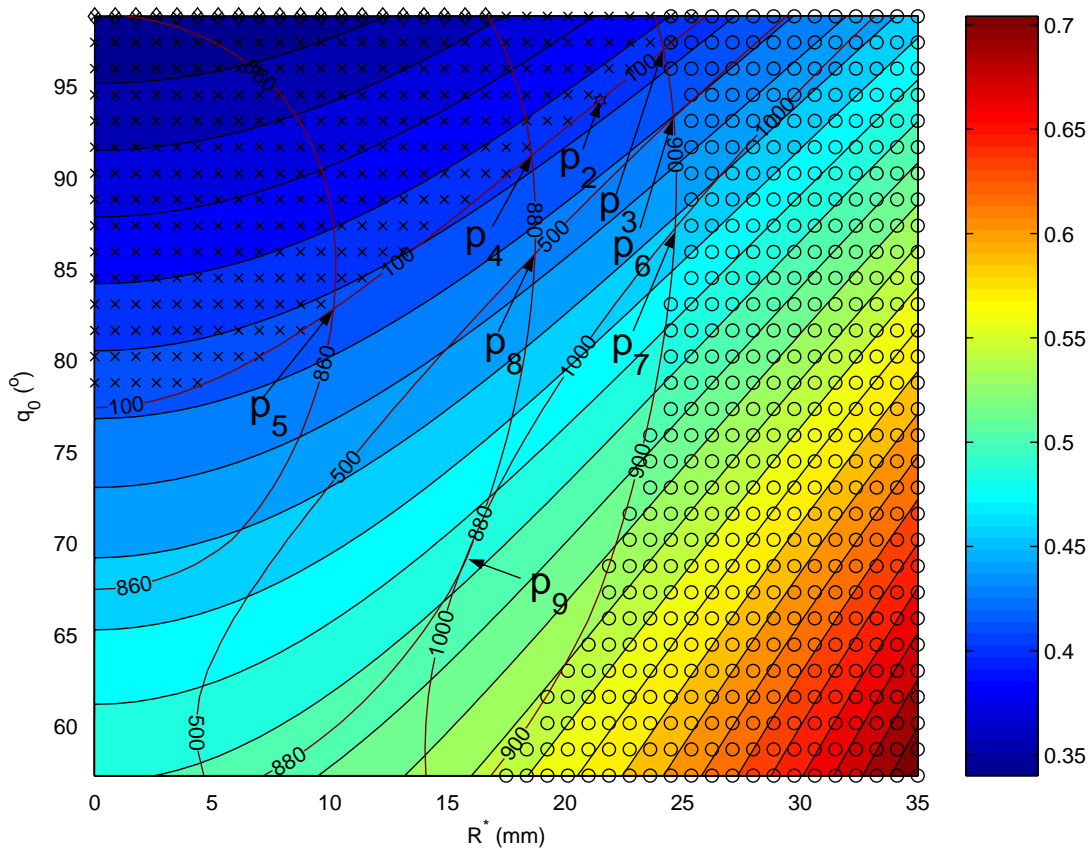


Fig. 6. Exhaustive analysis results using  $J_{eq}$  ( $\text{kgm}^2$ ) as the primary goal function. The contour lines {860, 880, 900} indicate  $\sigma_{H,max}$ -values (MPa). The contour lines {100, 500, 1000} indicate  $N_{c,min}$ -values (N). The lowest  $J_{eq}$ -values are situated in the upper left corner. The highest values are found in the lower right corner. The symbols indicate active constraints:  $\times$  ( $N_{c,min}$ );  $\circ$  ( $\sigma_{H,max}$ );  $+$  ( $i_1$ );  $\diamond$  ( $i_2$ );  $\triangle$  ( $L_b$ );  $\nabla$  ( $L_c$ ).

Thirdly, Fig. 6 allows to assess whether  $\mathbf{p}_1$  is the *global* optimum. In this figure,  $\mathbf{p}_2$  is indicated, which is defined as the best point in the group of local optima (generated by the SQP-approach) that have  $L_r = 72$  mm and  $L_c = 79$  mm. The fact that  $\mathbf{p}_2$  does not coincide with  $\mathbf{p}_3$ , earlier identified as the best point with  $L_r = 72$  mm and  $L_c = 79$  mm, suggests that the multi-start SQP-approach is not very reliable. However, the SQP-approach did find a point  $\mathbf{p}_1$  that (i) is more optimal than  $\mathbf{p}_3$ , and (ii) like  $\mathbf{p}_3$ , has Eqs. (20–21) as active constraints. This indicates that there is a fair chance that  $\mathbf{p}_1$  is indeed the global optimum.

Fourthly, Fig. 6 shows the sensitivity of the optimum w.r.t. the constraints. When the constraints on  $N_{c,min}$  or  $\sigma_{H,max}$  are changed, the new optimum is again to be found at the crossing of the corresponding contour lines. Therefore, contour lines  $N_{c,min} = \{100, 500, 1000\}$  N and  $\sigma_{H,max} = \{860, 880, 900\}$  MPa have been drawn in Fig. 6. From these lines, it can e.g. be learnt that keeping  $N_c^m$  equal to 100 N, while restricting  $\sigma_H^M$  to 880 or 860 MPa will only slightly increase the value of the goal function ( $\mathbf{p}_4$  and  $\mathbf{p}_5$ ). When on the other hand,  $\sigma_H^M$  is kept equal to 900 MPa, while tightening  $N_c^m$  to 500 or 1000 N, the increase of the goal function value will be somewhat

higher than in the previous case ( $\mathbf{p}_6$  and  $\mathbf{p}_7$ ). Lastly, if both constraints are tightened at the same time, the increase of the goal function will be substantial ( $\mathbf{p}_8$  and  $\mathbf{p}_9$ ).

### 3.3. Multi-criterion optimization

The primary goal function used so far is the value of  $J_{eq}$ . This section investigates whether it is possible to obtain a slightly worse but still reasonable value for the primary goal function, in order to obtain better values for secondary goal functions, such as  $r_{max}$  (m), the maximal radius of the cam profile or  $M_{s,max}$ , the maximal shaking moment. Again, some useful results are delivered by the exhaustive analysis.

Figs. 7 and 8 are built up in a similar way as Fig. 6, but now the colors indicate the value of the secondary goal functions  $r_{max}$  and  $M_{s,max}$ , respectively. Furthermore, the contour lines having the values 0.4280 and 0.4688  $\text{kg m}^2$  indicate values of the primary goal function  $J_{eq}$  that are,

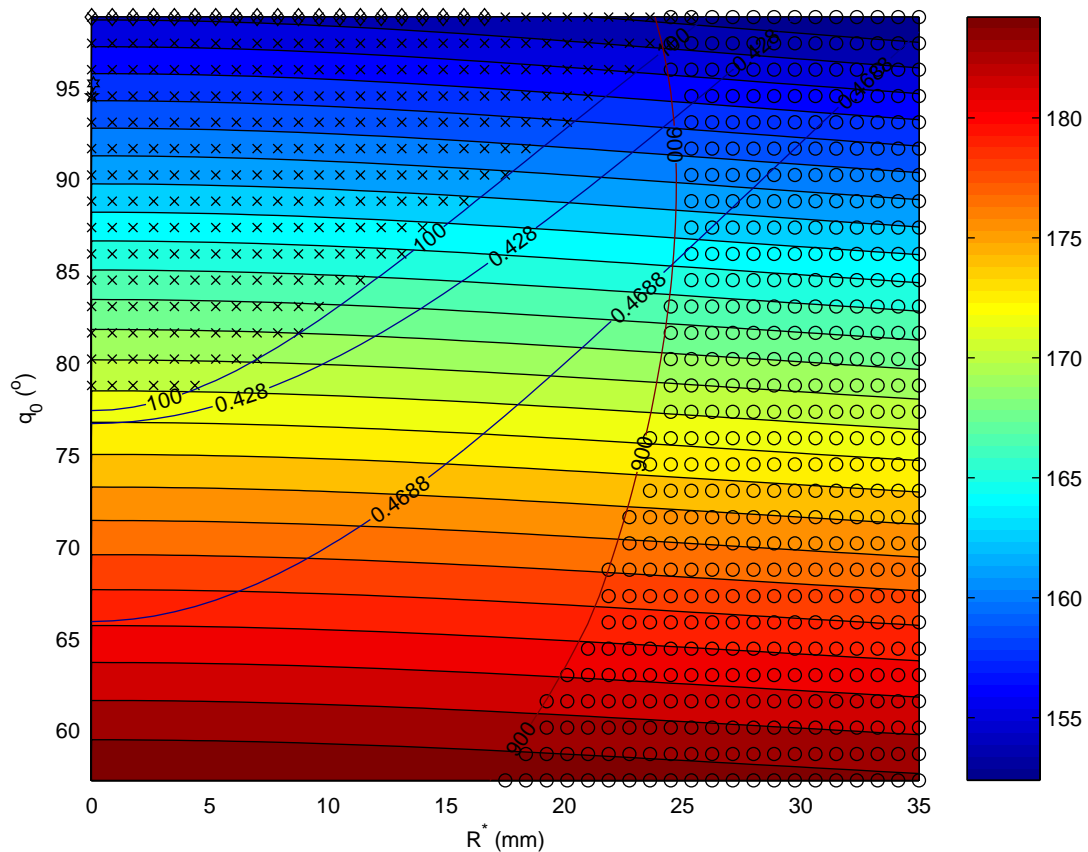


Fig. 7. Exhaustive analysis results using  $r_{max}$  (mm) as the goal function. The contour line {100} indicates the  $N_{c,min} = 100$  N constraint. The contour line {900} indicates the  $\sigma_{H,max} = 900$  MPa constraint. The contour lines {0.4280, 0.4688} indicate  $J_{eq}$ -values ( $\text{kg m}^2$ ). The lowest  $r_{min}$ -values are situated in the upper right corner. The highest values are found in the lower left corner. The symbols indicate active constraints:  $\times$  ( $N_{c,min}$ );  $\circ$  ( $\sigma_{H,max}$ );  $+$  ( $i_1$ );  $\diamond$  ( $i_2$ );  $\triangle$  ( $L_b$ );  $\nabla$  ( $L_c$ ).



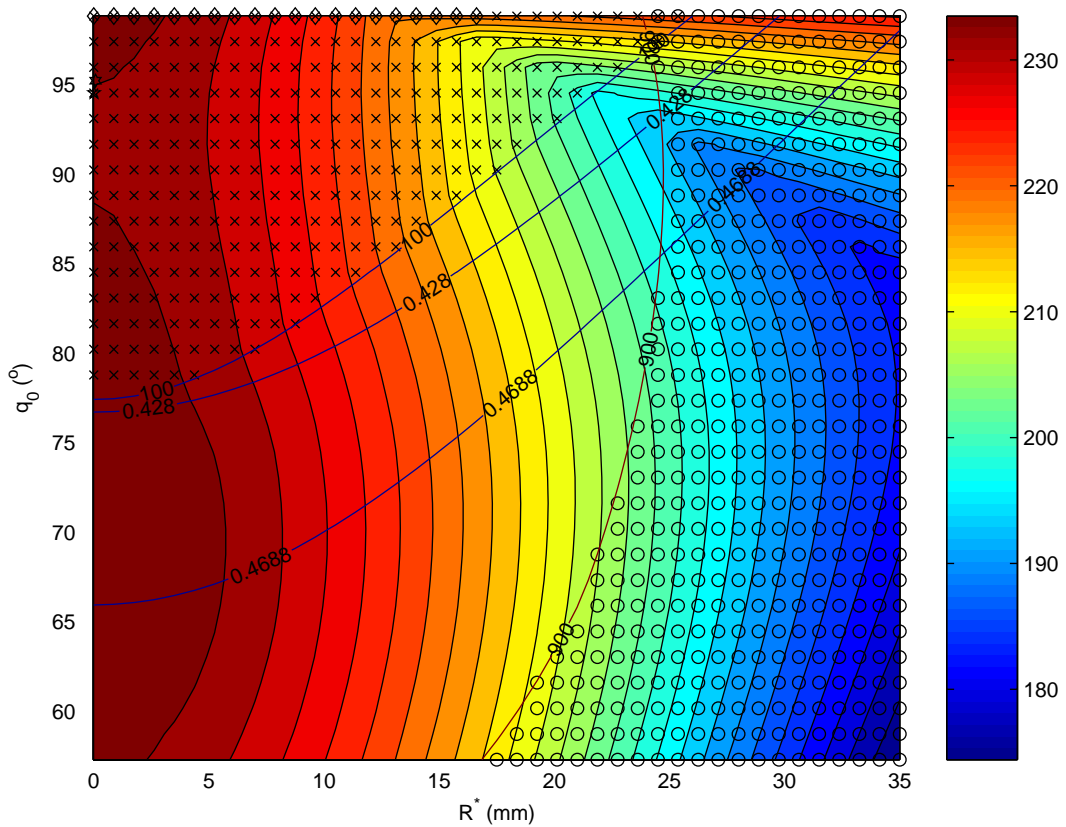


Fig. 8. Exhaustive analysis results using  $M_{s,\max}$  (Nm) as the goal function. The contour line {100} indicates the  $N_{c,\min} = 100$  N constraint. The contour line {900} indicates the  $\sigma_{H,\max} = 900$  MPa constraint. The contour lines {0.4280, 0.4688} indicate  $J_{\text{eq}}$ -values ( $\text{kg m}^2$ ). The lowest  $M_{s,\max}$ -values are situated to the right of the figure. The highest values are found on the left. The symbols indicate active constraints:  $\times$  ( $N_{c,\min}$ );  $\circ$  ( $\sigma_{H,\max}$ );  $+$  ( $i_1$ );  $\diamond$  ( $i_2$ );  $\triangle$  ( $L_b$ );  $\nabla$  ( $L_c$ ).

respectively, 5% and 15% higher than the value at  $\mathbf{p}_1$ . Fig. 7 shows that in this case,  $J_{\text{eq}}$  and  $r_{\max}$  are not competing goals, as their minimal values roughly occur in the same region. On the other hand, Fig. 8 shows that augmenting  $J_{\text{eq}}$  with 5% has the benefit of yielding a design for which  $M_{s,\max}$  is somewhat lower. This optimum is situated in the neighborhood of the crossing of the  $J_{\text{eq}} = 0.4280$   $\text{kg m}^2$  and the  $\sigma_{H,\max} = 900$  MPa contour lines. On the contrary, augmenting  $J_{\text{eq}}$  with 15% does not allow a further decrease of  $M_{s,\max}$ .

#### 4. Industrial case study: torque balancing a weaving loom

Airjet weaving looms are characterized by two main motions: the back-and-forth motion of the *sley* and the up-and-down motion of the *sheds*. In general, both motions are realized through cam mechanisms which convert the rotary motion of the driving motor into the desired oscillating movement. Cam mechanisms are a natural choice in this setting as they provide sufficient stiffness and robustness for these high-speed machines (drive speeds up to 1200 rev/min).



As both cam-follower mechanisms are coupled to the same main shaft, they interact dynamically. It has been observed experimentally that these interactions result in premature failure of the sheds. This can be explained by the drive speed fluctuations caused by the sley motion. As the shed cams are designed with a constant drive speed in mind, the drive speed fluctuation causes the shed motion to be distorted. This distortion results in undesired higher harmonics in the shed acceleration. The forces proportional to these undesired harmonics have been observed experimentally to excite structural shed resonances, causing excessive vibration, wear and premature failure.

Undesired harmonics are also present in the sley motion (due to the drive speed fluctuation caused by the shed motion), but these do not result in sley failure. The main designer's task for this particular case is hence to remove the undesired harmonics from the shed motion. Possible approaches include reducing the drive speed fluctuation through a large flywheel, or by using an advanced control system imposing a nearly constant drive speed. The former solution, however, compromises the start/stop behavior of the weaving loom, while the latter is too energy consuming. An intermediate solution, yielding a much more constant drive speed while keeping inertia addition within acceptable limits, is input torque balancing.

Only the sley movement was chosen to be input torque balanced. There is a double motivation for this. Firstly, both the synchronization between the sley and the shed motion and the shed inertia may vary, depending on the tissue to be fabricated. Hence, the joint input torque to be balanced is also variable, necessitating the use of separate CBCP cams for every possible synchronization and shed inertia. Secondly, the more severe problem is the effect of the sley on the shed motion. Therefore, it makes sense to concentrate on input torque balancing the sley. It will be shown in Section 4.2 that this indeed is a valid approach.

Assessment of the result of the torque balancing requires determining the regime behavior of the weaving loom. The classical way for doing so is time integrating the dynamic equations. Here, a novel approach is introduced, that is, determining the system regime behavior directly in the frequency domain. This approach is believed to be novel in mechanism literature, and is the subject of Section 4.1.

#### 4.1. Frequency domain determination of weaving loom regime behavior

Fig. 9 shows a simplified weaving loom model, consisting of the sley and shed conjugate cam-follower systems, a flywheel  $J_{\text{fly}}$  of  $0.7385 \text{ kg m}^2$ , and a CBCP. The CBCP's rotor is mounted on the sley axis, while the internal cams are fixed to the machine frame.  $g_{\text{sley}}$  and  $g_{\text{shed}}$  denote the rotation angle of the sley and shed axis, respectively. The gear pair imposes a 1:2 reduction:  $\dot{g}_{\text{shed}} = \dot{g}_{\text{sley}}/2$ .

The sley conjugate cam-follower system was introduced in Section 1. The ensemble of the sheds is considered here as the (single) translating cam-follower of a conjugate cam-follower pair. Its mass  $J_{\text{shed}}$  equals 52 kg, while its desired motion  $f_{\text{shed}}$  (m) is given in Fig. 10. Note that the overall machine period  $T$  is determined by the slowest turning axis, that is, the shed axis. Hence,  $T = 2\pi/\text{mean}(\dot{g}_{\text{shed}})$ . As the mean sley axis speed equals 900 rev/min,  $T$  equals 0.1333 s.

As in the companion paper [1], the simplified model is assumed to be purely inertial and hence conservative. Therefore, its resulting motion (that is,  $g_{\text{sley}}$ ,  $g_{\text{shed}}$ ,  $f_{\text{sley}}$ ,  $f_{\text{shed}}$  and their derivatives)

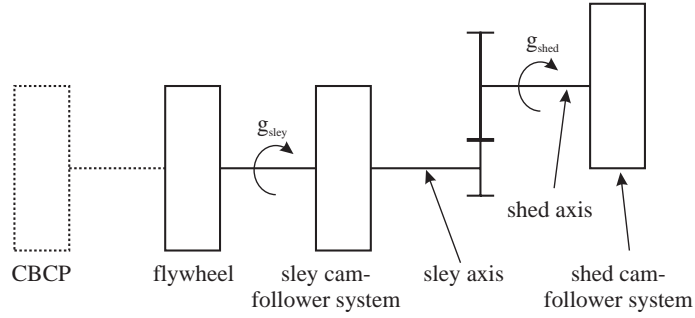
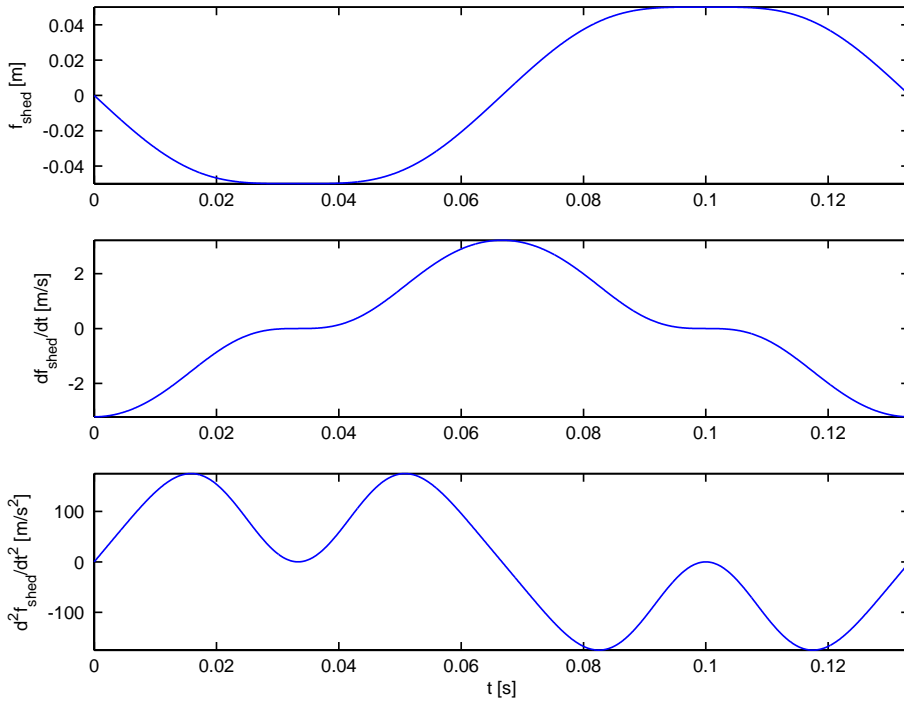


Fig. 9. Simplified weaving loom model.

Fig. 10. Shed desired motion  $f_{shed}$  and its derivatives.

can be determined by applying the principle of conservation of kinetic energy:

$$T_c(t) + T_{fly}(t) + T_{sley}(t) + T_{shed}(t) = T_{c,0} + T_{fly,0} + T_{sley,0} + T_{shed,0}, \quad (22)$$

where  $T_c(t)$ ,  $T_{fly}(t)$ ,  $T_{sley}(t)$  and  $T_{shed}(t)$  denote the kinetic energy (J) of the CBCP, flywheel, sley and sheds, respectively, and equal:

$$T_c(t) = \frac{J_1^* \dot{g}_{sley}^2}{2} + \frac{J_2^* \dot{q}^2}{2} + J_3^* \dot{g}_{sley} \dot{q} \cos(g_{sley} - q), \quad (23)$$

$$T_{\text{fly}}(t) = \frac{J_{\text{fly}} \dot{g}_{\text{sley}}^2}{2}, \quad (24)$$

$$T_{\text{sley}}(t) = \frac{J_{\text{sley}} \dot{f}_{\text{sley}}^2}{2}, \quad (25)$$

$$T_{\text{shed}}(t) = \frac{J_{\text{shed}} \dot{f}_{\text{shed}}^2}{2}. \quad (26)$$

Using a concept well known in mechanism literature, that is, the concept of a motion law, it is straightforward to show that  $q$ ,  $\dot{q}$ ,  $\dot{f}_{\text{sley}}$  and  $\dot{f}_{\text{shed}}$  depend on  $g_{\text{sley}}$  and  $\dot{g}_{\text{sley}}$ . As a consequence, Eq. (22) constitutes a first-order, nonlinear, ordinary differential equation in  $g_{\text{sley}}$ . Without loss of generality, it may be assumed that the sole initial condition for this first-order ODE is  $g_{\text{sley}}(0) = 0$ .

In order to solve Eq. (22), an approach similar to the nonlinear least-squares approach outlined in the companion paper [1] is adopted. That is,  $\dot{g}_{\text{sley}}$  is parameterized as a finite Fourier series of periodicity  $T$ , with  $K = 20$  harmonics and average value  $2 \times 2\pi/T$ . The unknown Fourier coefficients are determined by minimizing in the least-squares sense a residual function based on Eq. (22). This nonlinear least-squares approach boils down to determining  $\dot{g}_{\text{sley}}$  in the frequency domain, as the Fourier coefficients are determined directly without explicit time integration. It has the advantage of (i) direct calculation of the regime behavior and (ii) guaranteeing a solution  $\dot{g}_{\text{sley}}$  with the correct periodicity (or equivalently, the right average speed).

This frequency domain approach is believed to be novel in mechanism literature. Most often, it is assumed that a mechanism is driven with constant drive speed, and hence abstraction is made of the dynamics of the drive system. The few researchers who do take the drive system dynamics into account all use a time domain approach, that is, they directly integrate the governing nonlinear differential equations to determine the steady-state mechanism behavior. The assumption of a conservative system is frequently used in German literature, see e.g. Ref. [2]. In that case, the resulting motion of the mechanism is called an *Eigenbewegung* (eigenmotion). Other authors assume that some actuator drives the system. Either a full model of the driving actuator is considered [3–6], or the actuator is modelled by an assumed torque–speed relationship, such as a motor torque which varies linearly with speed [7] or a quadratic relationship [8,9].

#### 4.2. The effect of torque balancing

In order to assess the torque balancing effect, three different situations are compared:

- (S1) original weaving loom,
- (S2) original weaving loom with enlarged flywheel, and
- (S3) original weaving loom with CBCP.

The CBCP added in situation (S3) is the double CBCP designed based on the optimum  $\mathbf{p}_1$  determined in Section 3.1. Its rotor is mounted on the sley axis, as shown in Fig. 9. The amount of additional flywheel inertia in situation (S2) equals

$$J_{\text{eq}} - \min_{t \in [0, T_{\text{sley}}]} J_{\text{eq},o} = 0.4060 - 0.0919 = 0.3141 \text{ kg m}^2.$$

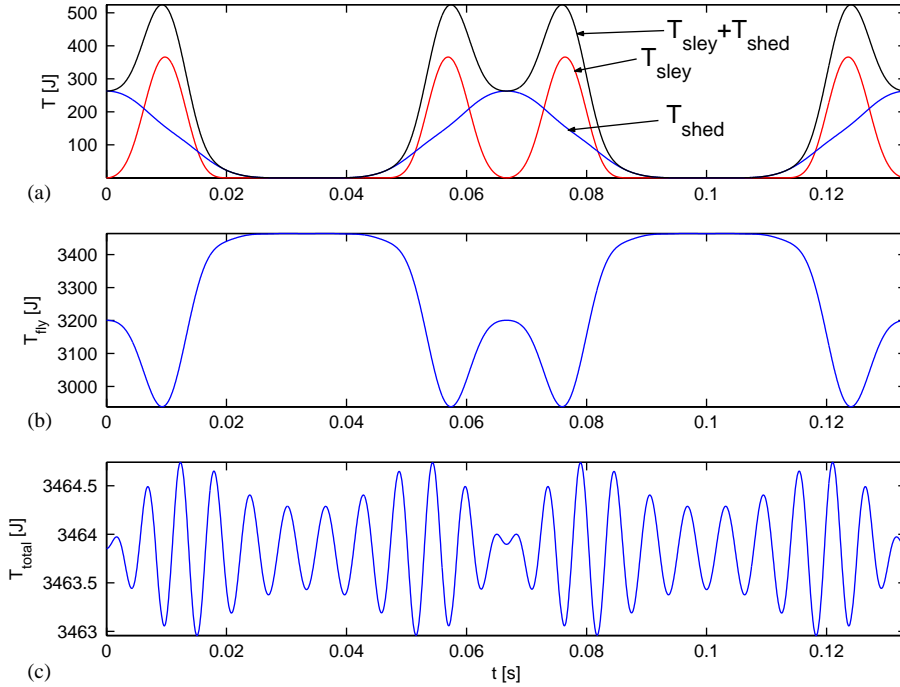


Fig. 11. Kinetic energy results for (S1): (a)  $T_{sley}$ ,  $T_{shed}$  and their sum; (b)  $T_{fly}$ ; (c) total kinetic energy.

This additional inertia physically implements the excess<sup>6</sup> part of the equivalent flywheel. In this manner, one can distinguish between the *flywheel effect* of the CBCP (the added excess, dumb inertia of  $0.3141 \text{ kg m}^2$ ) and the *torque balancing effect* of the CBCP (due to its moving masses), by comparing situations (S2) and (S3).

In order to assess the difference between a machine with and without CBCP, Figs. 11 and 12 show one shed period of the kinetic energy components for (S1) and (S3). In the original machine, the sum of the sley and shed kinetic energy attains its minimum, zero, when both the sley and the sheds stand still. As a consequence,  $T_{fly}(t)$ , shown in Fig. 11(b) (and hence  $\dot{g}_{sley}(t)$ ) attains its maximum of 3464 J (96.9 rad/s) in these portions of the motion cycle. When the sley and the sheds move, they withdraw kinetic energy from the flywheel, resulting in a slowdown of the latter, popping up as  $T_{fly}(t)$  dips in Fig. 11(b). One clearly recognizes the four<sup>7</sup> sharp dips, due to the sley movement, superposed on two broader dips due to the shed movement. As a check of the solution, Fig. 11(c) shows the sum of the flywheel, sley and shed kinetic energy, which is constant, apart from some remaining jitter due to the fact that the  $\dot{g}_{sley}(t)$  parameterization is truncated after 20 harmonics.

The purpose of the CBCP is to cancel out the effect of the sley motion. It is designed in such a way that the sum of  $T_{sley}(t)$  and  $T_c(t)$  is constant, under the assumption of  $\dot{g}_{sley}(t)$  being perfectly

<sup>6</sup>that is, the excess part w.r.t. the physical lower limit  $\min_{t \in [0, T_{sley}]} J_{eq,o}(t) = 0.0919 \text{ kg m}^2$  derived in the companion paper.

<sup>7</sup>During one shed period, the sley moves back and forth two times as its drive shaft has twice the speed of the shed drive shaft.

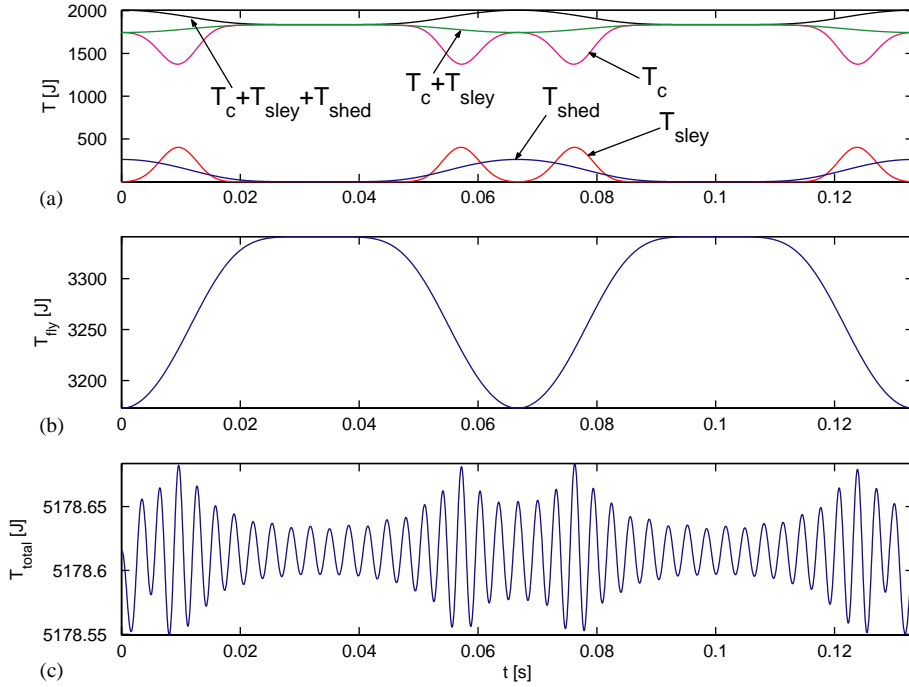


Fig. 12. Kinetic energy results for (S3): (a)  $T_{sley}$ ,  $T_{shed}$ ,  $T_c$ ,  $T_c + T_{sley}$  and  $T_c + T_{sley} + T_{shed}$ ; (b)  $T_{fly}$ ; (c) total kinetic energy.

constant. As the shed motion is not taken into account during the CBCP design, the weaving loom with CBCP will not have constant  $\dot{g}_{sley}(t)$ . Consequently, the sum of  $T_{sley}(t)$  and  $T_c(t)$  is not perfectly constant, as shown in Fig. 12(a). Still, the effect of the CBCP is clearly visible, as the sum of  $T_{sley}(t)$ ,  $T_{shed}(t)$  and  $T_c(t)$  no longer exhibits four but two peaks: the effect of the sley is compensated for by the CBCP. As a result,  $T_{fly}(t)$  still has two broad dips due to the (noncompensated) shed motion, whereas the sharp sley-dips have disappeared.

Based on the above discussion, an intuitive interpretation of Fig. 13, showing  $\dot{g}_{sley}$  and  $\ddot{g}_{sley}$  for (S1)–(S3) is straightforward. Because of Eq. (24), in Fig. 13(a), the same qualitative behavior is to be expected as in Figs. 11(b) and 12(b): in the noncompensated situations (S1) and (S2),  $\dot{g}$  exhibits four sharp sley and two broad shed dips (which are of course less deep in (S2) due to the larger flywheel), while it exhibits only two broad shed dips if the CBCP is present. As a consequence, the combined system has a much smoother  $\ddot{g}_{sley}$  time trajectory.

A smoother drive shaft speed fluctuation results in much smoother sley and shed acceleration trajectories as shown in Fig. 14. For (S1)–(S3), Figs. 14(a) and (c), respectively, show the actually realized sley and shed acceleration  $\ddot{f}_{sley,act}$  and  $\ddot{f}_{shed,act}$ , whereas Figs. 14(b) and (d) show the difference  $\Delta\ddot{f}_{sley}$  and  $\Delta\ddot{f}_{shed}$  between the actually realized accelerations and the desired<sup>8</sup> acceleration. For the sley motion, the CBCP roughly seems to have a similar effect as flywheel addition:  $\Delta\ddot{f}_{sley}$  exhibits the same qualitative behavior for (S1)–(S3), that is, the same peaks, but

<sup>8</sup>The desired acceleration trajectories are shown in Fig. 2(c) (sley motion) and Fig. 10(c) (shed motion).

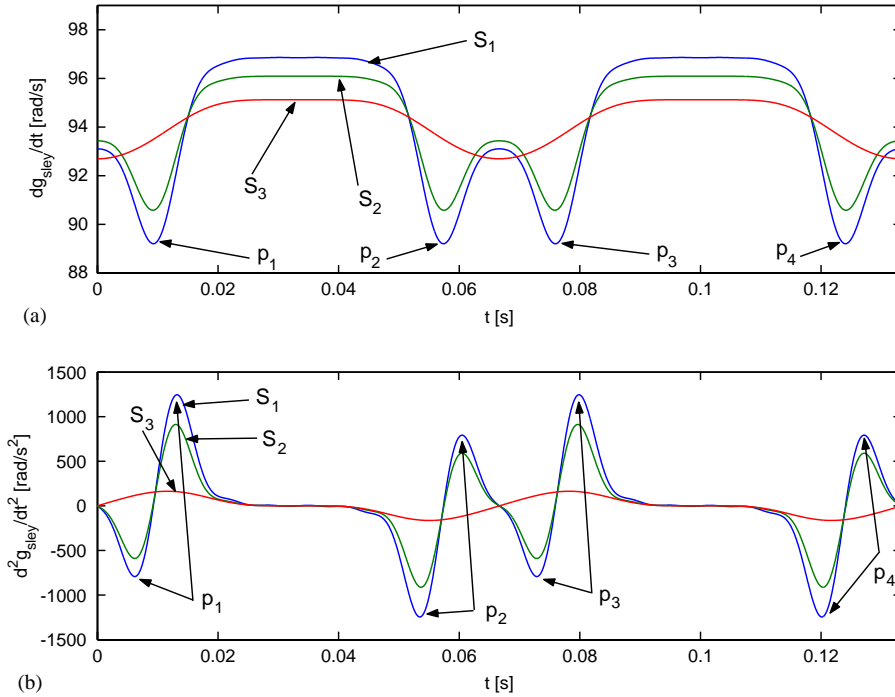


Fig. 13. Drive shaft speed (a) and acceleration (b) for situations (S1)–(S3).

with smaller amplitudes. The shed acceleration on the other hand is much more affected by the CBCP addition (which is logical: the CBCP is designed to cancel out the effect of the sley on the shed motion): also the qualitative behavior changes, since the double peaks labelled  $p_i$ ,  $i = \{1, 2, 3, 4\}$  in Fig. 14(d) completely disappear if the CBCP is present. An intuitive explanation for this is that the CBCP removes the four sharp double peaks labelled  $p_i$ ,  $i = \{1, 2, 3, 4\}$  from  $\ddot{g}_{sley}$  (see Fig. 13(b)). These double peaks correspond to the four dips in  $\dot{g}_{sley}$  shown in Fig. 13(a).

The sley and shed acceleration distortion has an important effect on the harmonic content of these motions. This is shown in the bar plots of Figs. 15 and 16. The shed motion law is designed to have a first, third and fifth harmonic. However, in situation (S1) and (S2), the harmonics 7, 9, 13 and 15 are clearly present. These harmonics (that is, the corresponding proportional forces and torques) are detrimental as they excite shed resonances which result in premature shed failure. In this respect, the beneficial effect of the CBCP becomes apparent: all undesired harmonics are at least 30 dB (that is, a factor 32) smaller than in the situation with enlarged flywheel (S2).

The beneficial CBCP effect is, however, not confined to the shed motion alone. The sley motion is designed to have six harmonics. Fig. 15, however, clearly indicates the presence of a seventh, eighth, and ninth harmonic in situations (S1) and (S2). On the other hand, when the CBCP is present, the undesired seventh harmonic is still present (and even somewhat higher), but the eighth and ninth harmonic are 30 dB (that is, a factor 32) lower. Hence, although the time domain

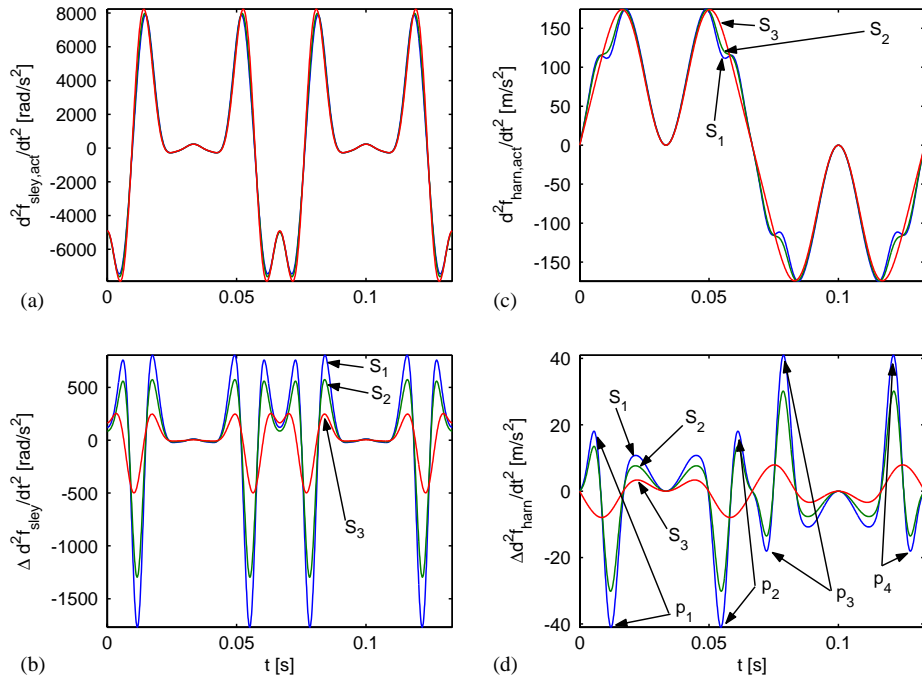


Fig. 14. Actually realized sley (a) and shed (c) acceleration and difference with the desired sley (b) and shed (d) acceleration for situations (S1)–(S3).

acceleration results suggest that the CBCP roughly has the effect of a flywheel for the sley motion, the frequency domain results prove that this is not quite true.

From this section, some important conclusions can be drawn. Firstly, it has clearly been demonstrated that mere flywheel addition cannot change the qualitative behavior of the drive speed fluctuation, as can torque balancing. Secondly, it has been shown (S1,S2) that drive speed fluctuations can have a dramatic effect on the follower acceleration. In this respect, attention must be drawn to the fact that the shape rather than the amount of drive speed fluctuation is important: in (S1), the coefficient of drive speed fluctuation  $\kappa$ , defined as

$$\kappa = \frac{\dot{g}_{sley,max} - \dot{g}_{sley,min}}{\dot{g}_{sley,ave}},$$

equals 8.1%, whereas it, respectively, equals 5.8% and 2.6% for (S2) and (S3). Despite the fact that the difference between  $\kappa(S2)$  and  $\kappa(S3)$  is not much larger than the difference between  $\kappa(S1)$  and  $\kappa(S2)$ , the difference in acceleration distortion is much more significant, clearly illustrating the importance of the shape of the drive speed fluctuation. Thirdly, it has been shown that torque balancing is capable of yielding a dramatic decrease of the undesired acceleration harmonics. Fourthly, it is able to do so quite robustly as the decrease of the undesired acceleration harmonics is realized despite the presence of the shed mechanism, which is not taken into consideration during the CBCP design.

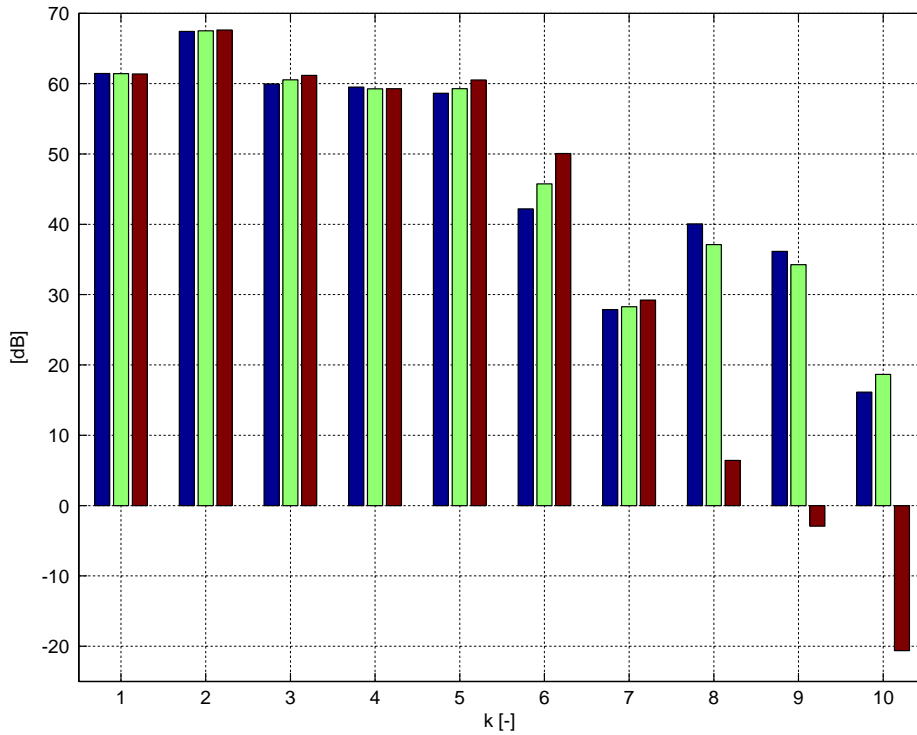


Fig. 15. Sley acceleration harmonics for situations (S1)–(S3).  $k$  denotes the harmonic order.

## 5. Conclusion

Nine design parameters determine the design of a CBCP. However, parameterizing the shape of the coupler and the rotor and choosing some bearing for the revolute joint between the coupler and the rolling body results in replacement of these nine parameters by (i) four optimization parameters  $L_r$ ,  $L_c$ ,  $R^*$  and  $q_0$  and (ii) 15 secondary parameters, grouped into the parameter vectors  $\mathbf{p}_b$ ,  $\mathbf{p}_r$  and  $\mathbf{p}_c$ , and to which fixed, reasonable values are assigned. The purpose of the optimization problem is to minimize the combined system's equivalent inertia, taking into account bound, collision and technological constraints.

Application of the CBCP to torque balance a high-speed, purely inertial cam-follower mechanism illustrates that the multi-start SQP-approach results in a compact and technologically feasible mechanism. A thorough analysis of the optimization process, based on an exhaustive analysis (i) shows that the exhaustive analysis gives a good approximation of the best optimum, (ii) explains why many optima having comparable values of the goal function and an active  $N_{c,\min} \geq 100$  N constraint, (iii) suggests that the best optimum might be the global optimum, (iv) illustrates the sensitivity of the optimum w.r.t. the values defining the constraints and (v) reveals the possibilities for multi-criterion optimization.

Much of this research was motivated by the industrial example of the sley and shed motion in a weaving loom, which are dramatically affected by drive speed fluctuations. Determination of the



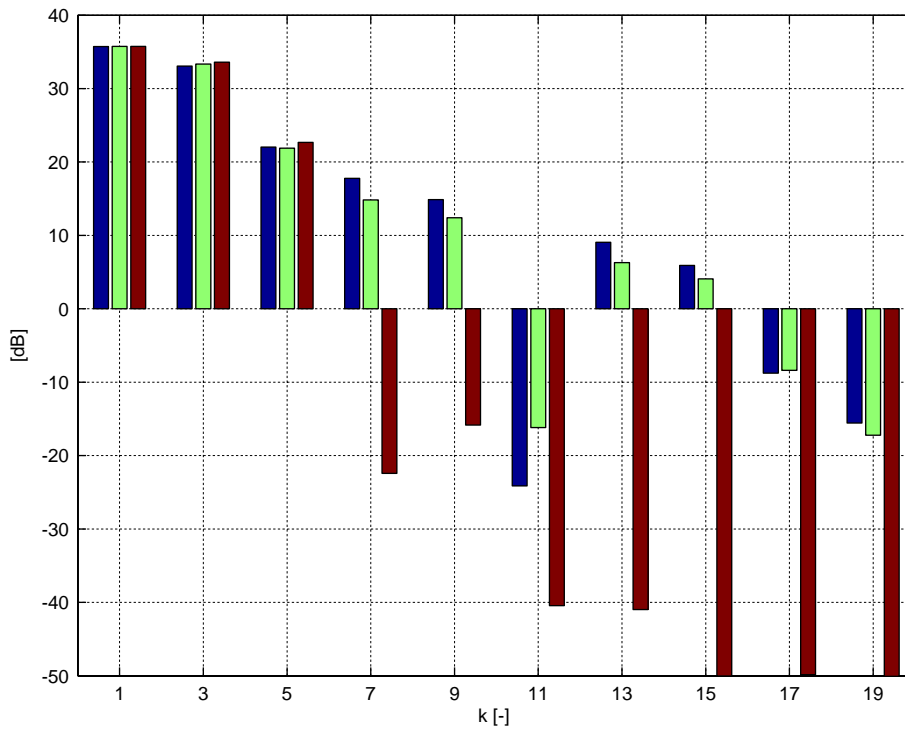


Fig. 16. Shed acceleration harmonics for situations (S1)–(S3).  $k$  denotes the harmonic order.

weaving loom regime behavior is done in the frequency domain, an approach which is believed to be novel in mechanism literature.

The CBCP has been shown (i) to have a much more significant effect on the drive speed fluctuation than mere flywheel addition, and (ii) to result in a dramatic reduction of the undesired acceleration harmonics, which are believed to be a major cause of dynamic problems of weaving looms. This example furthermore illustrates that the shape, rather than the amount of drive speed fluctuation is of concern for avoiding dynamic problems. Lastly, and most importantly, this example has shown that adding a CBCP is a robust solution, as the decrease of the undesired acceleration harmonics is realized despite the presence of the shed mechanism, not taken into consideration during the CBCP design.

Future work will mainly focus on building a CBCP prototype in order to experimentally validate its promising features.

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